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Drawing on growing output from the Bakken and Eagle Ford shale plays, U.S. crude production averaged 6.4 million barrels a day last year, a gain of 800,000 barrels daily over 2011 -- the largest annual increase since the birth of the U.S. oil industry in 1859, the Energy Information Administration said yesterday.

2. ARCTIC: Interior, Coast Guard launch probes of Shell operations

Two federal agencies have announced separate investigations into Royal Dutch Shell PLC's Arctic operations, a day after the company's drillship Kulluk was successfully pulled off the rocky shores of Alaska's Sitkalidak Island and towed to a port of refuge.

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